

Facility: _____
North Carolina Division of State Operated Healthcare Facilities
Continuing Care Plan (CCP) for Community Follow-Up/Discharge Summary

Addressograph

Patient's Name: _____ MRUN: _____

Admitting LME/MCO: _____ Code: _ County _____

Discharge LME/MCO: _____ Code: _ County _____

Responsible LME/MCO _____ Code: _____ County _____

Outpatient Appointments:

Consent Signed

| | | | |
|--------------------------------|--|----------|----------|
| Name of Place: | | Y | N |
| Contact Person: | | | |
| Date and Time: | | | |
| Address: | | | |
| Phone Number: | | | |
| Fax Number: | | | |
| Purpose of Appointment: | | | |

| | | | |
|--------------------------------|--|----------|----------|
| Name of Place: | | Y | N |
| Contact Person: | | | |
| Date and Time: | | | |
| Address: | | | |
| Phone Number: | | | |
| Fax Number: | | | |
| Purpose of Appointment: | | | |

| | | | |
|--------------------------------|--|----------|----------|
| Name of Place: | | Y | N |
| Contact Person: | | | |
| Date and Time: | | | |
| Address: | | | |
| Phone Number: | | | |
| Fax Number: | | | |
| Purpose of Appointment: | | | |

☐ Check box for Homeless (per Homeless policy) **Fax copy of CCP to DSOHF at 919-508-0955:**

Give patient a completed copy of this form prior to discharge and also fax form to LME/MCO.

| |
|--|
| () Info faxed to LME/MCO on (Date) _____ by _____ |
| () Info faxed to All Aftercare Providers on (Date) _____ by _____ |

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PART I

Please complete this form without acronyms, abbreviations or jargon; the patient should be able to fully understand content in order to follow. An interpreter for Spanish must be provided for Spanish speaking only patients.

Patient Name: _____ Date of Birth: ____/____/____

Admitted: ____/____/____ Discharged: ____/____/____ Admission # ☐ 1st ☐ 2nd ☐ 3rd >3 List ____

Repeat Admission Status: Check all that apply: ☐ Readmit within 30 Days or Less

☐ 3 or More Admits within Past Year

☐ 10 or More Admits Lifetime

Type of Insurance Benefits: ☐ Medicaid ☐ Medicare ☐ Military/Veteran ☐ Private/Other: _____

☐ Check if patient identified in CCNC portal. If identified, Care Manager Name _____

Discharged to Address: _____ Ph#: (____) _____

_____ Fax #: (____) _____

Discharged to: ☐ *TCLI Private Residence ☐ Private Residence (not *TCLI) ☐ Group Home ☐ Adult Care Home

☐ Halfway House ☐ Skilled Nursing Facility ☐ Homeless Shelter ☐ Family Care Home ☐ Other: _____

Contact Person/Billing Address – Name _____ Relationship: _____

Address: _____ Phone #: (____) _____

Significant Other/Guardian – Name _____ Relationship: _____

Address: _____ Phone #: (____) _____

Designated Payee – Name: _____ Relationship: _____

Address: _____ Phone #: (____) _____

*TCLI – Transitions to Community Living Initiative

Discharge Status: ☐ Court-ordered Outpatient Commitment Expiration Date: ____/____/____ County _____

☐ SA Outpatient Commitment Expiration Date: ____/____/____ County _____ ☐ No Outpatient Commitment

Reason for outpatient commitment: _____

Instructions to Community Providers: How to Prevent Crisis or Calm Patient, Including Relevant Services:

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PART II: ANTICIPATED PATIENT NEEDS AND REFERRAL LEVELS OF CARE

CONTINUING CARE PROVIDER INFORMATION

TO BE COMPLETED BY SOCIAL WORK STAFF

A. Psychosocial Needs to be Addressed: (Check all that apply)

- | | | |
|---|---|---|
| <input type="checkbox"/> Access to Health Care | <input type="checkbox"/> Social Support | <input type="checkbox"/> Recreation |
| <input type="checkbox"/> Cognitive/Judgment Issues | <input type="checkbox"/> Social Services | <input type="checkbox"/> Self-Care |
| <input type="checkbox"/> Coping Skills | <input type="checkbox"/> Lack of Transportation | <input type="checkbox"/> Language Barrier |
| <input type="checkbox"/> Significant Medical Concerns | <input type="checkbox"/> Unemployment | <input type="checkbox"/> 12-Step Meetings |
| <input type="checkbox"/> SSI/SSDI/ Medicaid/Medicare | <input type="checkbox"/> Cultural/Spiritual | <input type="checkbox"/> Legal or Juvenile Justice System |
| <input type="checkbox"/> Social Skills | <input type="checkbox"/> Medication Assistance | <input type="checkbox"/> Financial Stressors |
| <input type="checkbox"/> Family/Marital Assistance | <input type="checkbox"/> Advance Directives | <input type="checkbox"/> Housing Needed |
| <input type="checkbox"/> Public Education | <input type="checkbox"/> Education Other | <input type="checkbox"/> Other: _____ |

Explain all items checked. Please be specific with recommendations for treatment approach for the above checked needs:

B. Type of Service(s) Recommended: ☐ AA ☐ NA ☐ Assertive Community Treatment Team (ACTT)

- ☐ Community Support Team (CST) ☐ Geriatric Specialty Team ☐ ADATC ☐ Home Health
- ☐ Substance Abuse Intensive Outpatient Program (SAIOP) ☐ Individual Therapy ☐ Peer Support ☐ Substance Abuse Comprehensive Outpatient Treatment (SACOT) ☐ Psychosocial Rehabilitation (PSR) ☐ Multi-systemic Therapy (MST)
- ☐ Intensive In-Home (IIH) ☐ Group Therapy ☐ Psychiatric Residential Treatment Facility ☐ Child & Adolescent Day Treatment
- ☐ Family Therapy ☐ Physical Rehab ☐ Medication Management and Treatment ☐ County Resource List Provided
- ☐ NC Care Link Info Provided ☐ National Alliance on Mental Illness (NAMI) phone number: 800 451-9682 ☐ Vocational Rehab
- ☐ Targeted Case Management ☐ SSI/SSDI Outreach, Access and Recovery (SOAR) ☐ IDD Clinical Home/TCM/Care Coordinator
- ☐ NC START ☐ Supported Employment ☐ In Reach Housing Resources
- ☐ Other _____

C. Firearms present in the home? Check respondent's answer to question: ☐ Yes ☐ No

☐ If Yes, recommended removal of firearms for safety.

Input into this Plan Received From ☐ Patient ☐ Family ☐ LME/MCO ☐ Hospital Treatment Team ☐ Outpatient Provider

☐ Residential Provider ☐ Other

Hospital Social Worker involved in this Discharge: _____

Signature

Printed Name & Phone Number

LME/MCO Liaison Involved in this Discharge: _____

(Name and Phone Number)

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PART III: MY RECOVERY PLAN

Name: _____

My Emergency Contact:

Phone Number: _____

Name: _____

My LME/MCO Crisis Number _____

What I am like when I am feeling well. Describe what a good day looks like for me and provide examples of how I feel when I have a sense of overall wellness and wellbeing. Describe how I interact, appear, and behave and what meaningful activities I participate in.

Early signs that I am not doing well. Things that may trigger the onset of a crisis, such as anniversaries, holidays, noise, change in routine, medical problems or not getting needs met, need medication(s), being isolated, etc. What do I do when I'm not doing well such as not keeping appointments, isolating myself, communicate loudly/hyper-verbal, etc.

Ways that others can help me, what I can do to help myself. Describe things that help me continue to do well. Examples include: breathing exercises, journaling, taking a walk, etc. Note any individuals to whom I respond best. .

To Prevent Crisis

If I Have a Crisis

What has worked well with me...what has not worked well. Treatments that have and have not worked in past crises; Specific recommendations for interacting with me during a crisis. Describe preferred and non-preferred treatment facilities, medications, etc. Describe how crisis staff should interact with me when entering a crisis. For example, I like music, I like to go for a walk, I like to be talked to, peer counseling, I don't like to be touched, etc.

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Part IV (pages 5 and 6) Medical Diagnoses, Follow Up Recommendations and Education:

Completed by Medical Provider

Medical Care Follow Up:

- ☐ No aftercare appointment needed.
- ☐ Appointment needed with ☐ Primary Medical Provider in ☐ _____ days/weeks/months &/or ☐ as needed for med refills.
- ☐ Specialist in _____ days/weeks/months.
- ☐ Other _____ in _____ days/weeks/months.

Appointments to be arranged by (check 1): ☐ Patient ☐ Family ☐ Social Worker ☐ Residential Facility Staff ☐ LME/MCO Staff

If PATIENT is to make Appt check one:

- ☐ Social Worker to provide information regarding medical resources.
- ☐ Patient has medical provider, needs no further resources at this time.

Diagnoses/Findings/Tests of concern:

Instructions/Recommendations for Patient

- ☐ Smoking Causes Cancer/Heart Attack/COPD/Death → **Please QUIT Smoking (NC Tobacco Use Quit Line: 1-800-784-8669)**
- ☐ Asthma/COPD → Get a recheck with Dr in _____
- ☐ Abnormal Cholesterols/Body Fats → Reduce fats and sweets, Get recheck with Dr. in _____
Total chol _____ LDL "bad" chol _____ HDL "good" chol _____ TG _____ ☐ Exercise **OR** ☐ Discuss Exercise program with your Dr.
- ☐ Elevated Blood Pressure/Hypertension → Get a recheck with Dr. in _____
- ☐ High Blood Sugar, Diabetes, Metabolic Syndrome → Eat a heart healthy diet/ Get a recheck with Dr. in _____
- ☐ Coronary Artery Ds ☐ Abnormal EKG ☐ Low/High Heart Rate → Get a recheck with Dr. in _____
- ☐ Overweight/Obese → Eat heart healthy diet/Get a recheck with Dr. in _____
- ☐ Liver abnormality _____ ☐ AST _____ ☐ ALT _____ → Get a recheck with Dr. in _____
- ☐ Abnormal Blood Count ☐ Low ☐ High
- ☐ Red Cells ☐ White Cells ☐ Platelets: Details _____ → Get a recheck with Dr in _____
- ☐ GI: ☐ Constipation ☐ GERD ☐ Gastritis ☐ IBS ☐ IBD → Get a recheck with Dr in _____
- ☐ Seizure(s)/Seizure Disorder _____ → Get a recheck with Dr. in _____
- ☐ Acute ☐ Chronic Pain _____ → Get a recheck with Dr. in _____
- ☐ Abnormal Thyroid _____ → Get a recheck with Dr. in _____
- ☐ Immunizations given: _____ → Immunizations needed: _____

☒ If you are currently ABLE to become pregnant please contact your health department/private provider for pregnancy prevention or family planning services.

☒ If you GET pregnant, see Dr. for evaluation right away.

☐ You are on medication(s) that can harm a fetus. If you get pregnant consult your Dr. right away.

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Part IV Continued from page 5 - Medical Diagnoses, Follow Up Recommendations and Education

Completed by Medical Provider

DIET: ☐ Regular ☐ Heart Healthy/Diabetic/Calorie Controlled ☐ Other

Diet: _____

ALLERGIES: Food, Contact - List _____

ALLERGIES: Medication - List _____

Other Medical Diagnoses and Follow Up/Treatment:

☒ Take all Medications as prescribed and recommended. ☒ Take this document to your Medical Provider at your next visit.

The information and instructions contained on pages 5 and 6 of this Continuing Care Plan have been explained to me. I acknowledge that I understand the instructions and that a copy of the instructions has been provided to me. I agree to follow the instructions.

| | | |
|--|--------|------------|
| Medical Provider Signature for pages 5 and 6: | Print: | Date/Time: |
| Signature of staff member giving instructions: | Print: | Date/Time: |
| Patient/ Legally Responsible Person Signature: | Print: | Date/Time: |

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Part V (pages 7 and 8) ORYX Core Measures Supplemental Data/Medication Information and Instructions

Completed by Psychiatrist

I have reviewed the Medication Reconciliation form and the current patient medication list to determine the following medications:

Antipsychotic Medications Prescribed at Discharge (check all that apply):

- | | |
|---|---|
| <input type="checkbox"/> Aripiprazole (Abilify®) | <input type="checkbox"/> Abilify® Maintena |
| <input type="checkbox"/> Asenapine (Saphris®) | |
| <input type="checkbox"/> Chlorpromazine (Thorazine®) | |
| <input type="checkbox"/> Clozapine (Clozaril®, FazaClo®) | |
| <input type="checkbox"/> Fluphenazine (Permitil®, Prolixin) | <input type="checkbox"/> Prolixin® Decanoate |
| <input type="checkbox"/> Haloperidol (Haldol®) | <input type="checkbox"/> Haldol® Decanoate |
| <input type="checkbox"/> Iloperidone (Fanapt®) | |
| <input type="checkbox"/> Loxapine (Loxitane®) | |
| <input type="checkbox"/> Lurasidone (Latuda®) | |
| <input type="checkbox"/> Olanzapine (Zyprexa®) | <input type="checkbox"/> Zyprexa® Zydis <input type="checkbox"/> Zyprexa® Relprev |
| <input type="checkbox"/> Olanzapine + Fluoxetine (Symbyax®) | |
| <input type="checkbox"/> Paliperidone (Invega®) | <input type="checkbox"/> Invega Sustena® |
| <input type="checkbox"/> Perphenazine (Trilafon®) | |
| <input type="checkbox"/> Pimozide (Orap®) | |
| <input type="checkbox"/> Quetiapine (Seroquel®) | |
| <input type="checkbox"/> Risperidone (Risperdal®) | <input type="checkbox"/> Risperdal Consta® |
| <input type="checkbox"/> Risperidone (Risperdal M-Tab®) | |
| <input type="checkbox"/> Thioridazine (Mellaril®) | |
| <input type="checkbox"/> Thiothixene (Navane®) | |
| <input type="checkbox"/> Trifluoperazine (Stelazine®) | |
| <input type="checkbox"/> Ziprasidone (Geodon®) | |

Rationale for prescribing 2 or more antipsychotic medications (Check One):

- ☐ History of minimum of 3 or more failed trials of monotherapy. List 3 failed medications:

(1) _____
(2) _____
(3) _____

- ☐ Recommended plan to taper to monotherapy or tapering in process (cross taper)

Medication being decreased: _____

Medication being increased (if applicable) _____

- ☐ Augmentation of Clozapine

- ☐ Other - Specify and explain below:

Cognitive Impairment (entire hospital stay):

- ☐ Yes ☐ No ☐ Unknown

Comfort Care:

- ☐ Day 0 or 1 ☐ Day 2 or After
☐ Not Documented/Unknown
☐ Not on Comfort Measures
☐ Timing Unclear

Reason for Admission: _____
(Print legibly. No abbreviations-All diagnoses must be included.)

Final Principal Diagnosis: _____

Other Discharge Diagnoses:

Behavioral Health Diagnoses (Psych/IDD/SA) _____

Medical Diagnoses: _____

Psychosocial Stressors: _____

Assessment of Functioning Measures: _____

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Part V Continued from page 7- **ORYX Core Measures Supplemental Data/Medication Information and Instructions**
 Completed by Psychiatrist

| DISCHARGE MEDICATIONS | | | | DISCHARGE DATE _____ | | |
|--|------------|-----------|------------------------|--|--------------------------|---------------------------|
| DRUG ALLERGIES: <input type="checkbox"/> None <input type="checkbox"/> List _____ | | | | | | |
| *** Please note - due to the potential for harm, no medications brought to the hospital are being returned except as noted below. Please take medications as directed on your medication containers. | | | | | | |
| Discharge Medications <input type="checkbox"/> Spanish Labeling | Dose/Route | Frequency | # of doses to dispense | *** Return Pre-admission medication to patient | Outside Prescription | Indication for Medication |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> | |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> | |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> | |
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| | | | | <input type="checkbox"/> | <input type="checkbox"/> | |

Patient Instructions:

- | | |
|---|--|
| <input type="checkbox"/> Follow-up with Mental Health Provider/Private Psychiatrist | <input type="checkbox"/> Follow-up with Medical Provider |
| <input type="checkbox"/> Follow all recommendations | <input type="checkbox"/> If your condition worsens, contact your After Care Provider |
| <input type="checkbox"/> Medication Education Provided | <input type="checkbox"/> Other: _____ |

| | | |
|---|---------------|-------------------|
| Psychiatrist Signature for pages 7 and 8: | Print: | Date/Time: |
| Co-Signature (if applicable) | Print: | Date/Time: |
| Signature of staff member giving instructions: | Print: | Date/Time: |

All the instructions contained in this Continuing Care Plan have been explained to me. I acknowledge that I understand and will follow these instructions. A copy of this continuing Care Plan has been given to me.

| | | |
|---|---------------|-------------------|
| Patient/ Legally Responsible Person Signature: | Print: | Date/Time: |
|---|---------------|-------------------|

Facility Authorization Disclosure Forms must be completed for all needed exchanges of information.